

RESEARCH APPLICATION – QUICK REFERENCE GUIDE FOR APPROVERS

OVERVIEW

The research application form enables Researchers (or delegates) to enter the core information required for grant or contract research activity to be approved according to University and College guidelines.

Any information provided at the pre-award stage will be used where possible in the post-award stage (ie after the grant or contract research submission has succeeded).

APPLIES TO

- Deans of Research
- Vice President and Executive Deans

The Research Application Process



STEPS FOR CHECKING A SUBMITTED APPLICATION

• Select ResearchNow from your Flinders (Okta) dashboard.



• In the far left side of the page (under Add content) you will see any tasks outstanding, including applications you need to review. Select the task notification.



• All applications that need checking will be displayed on your dashboard. You can search for a particular application by entering information such as the name of the application, ID number or funder. Select the application you want to review.

test Edi	PUTE Flinders University (ResearchNow) Staging										
	Bearch for applications										
U	T+ X My content										
÷.	7 results v Total amount: AUD3,555,212.00 Average amount: AUD507,887.43										
Ŧ	Application	Cost codes	Pare ID	IDs	Application approval route	Funder deadline	Nature of activity	Funder	Applied amoun	Documents	Funded period
₩ •8	Test Application Application: Contract Research		19762492		4 additional steps		Applied Research	ArtsSA	45,175.00 AUE	ø	Sep 2019 – Jun 2020
•	TEST Application for BCL Certification Form Application: Grants		19793676		CHECKING: COLLEGE 4 additional steps		Research	Australian Research Council	500,000.00 AUE	ø	Jul 2020 - Jun 2021



• The form will open. To drill down into further details, Select the field you want to view.

Related	d funding applicants *
1	Chief Investigator (Project Lead
Int	ernal person
	Organisational unit: College
1	Chief Investigator
Int	ternal person
	Organisational unit: College
R	Chief Investigator
Ext	ternal person
L	Chief Investigator
Ext	ternal person
ត	
	External organisation: Academic
1	Chief Investigator
	search income attribution: 10.00%
	ternal person
Â	Organisational unit: College
	Organisational unit. College
	research income attribution
10.00	%
Modify r	related applicant's research income attribution in order to

- You can edit and update information in the form as needed. If you do update any field, the change will be captured in the audit trail that can be viewed in *History and Comments*.
- To view FTE Commitment, select edit next to the name of the staff member you want to view in the *Applicants* section. Academic Income Attribution is viewable under internal staff members names.

Related fun	ding applicants *	+1
1	Chief Investigator (Project Lead)	Edit 🕂
Internal	person	
Org	anisational unit: College	
1	Chief Investigator	Edit 🕹 🕈 🛉
Internal	person	
^	enientienel unit. Cellene	
	anisational unit: College	
L	Chief Investigator	Edit 🕹 🕈 🛉
	l person	Edit 🕹 🛧
External	Chief Investigator	cuit 🔸 🕈 '
â	, person	
	ernal organisation: Academic	
1	Chief Investigator	Edit 🕈
Research	income attribution: 10.00%	
Internal	person	
Org	anisational unit: College	
Add perso	on Add organisational unit	
Total resea	rch income attribution	
10.00%		



					Edit	perso	n			
L In	ternal	person	1					C	Chan	ge person 🔻
Role										
Chie	ef Inve	stigat	or (Pr	oject l	.ead)	•				
Resea	arch in	come	attribu	tion						
0	10	20	30	40	50	60	70	80	90	100
FTE o	ommit	tment								
0	10	20	30	40	50	60	70	80	90	100
Affil	iatior	n on t	he ap	oplica	tion		(2/	02/15	→ 31/	12/99)
*					(16/07	/12 →	31/12/	17)		
					4/10/1	1 -> 15	/07/12	2)		
					(15/08	/11 →	9/12/1	1)		
Add	d organ	nisatio	n)							
									Cance	l Update

• To view Infrastructure Levy percentage, HERDC category or if person is applying for co-investment, select edit next to Fundings.

Fundings 👩	
Fundings * ArtsSA Applied amount: AUD45,175.00 Add funding	Edit —

- You should also check the Academic Income Attribution agreement status. If the answer is
 - "Yes, Custom Ownership % Specified" approve
 - "Yes, Default Ownership % Applies" approve
 - "No" send back to the Researcher

RESEARCH INCOME ATTRIB	UTION HAS BEEN DISCUSSED ANE CIATE INVESTIGATORS * 👔	AGREED TO BY ALL	
There are no associations			
Add Research income att	ribution has been discussed and ag	reed to by all Flinders	Chi
L			
Add Research income attribu	tion has been discussed and agr	eed to by all Flinders	Chief and Associa
Add Research income attribu	tion has been discussed and agr Investigators	eed to by all Flinders	Chief and Associa
Add Research income attribu	-	eed to by all Flinders	Chief and Associa
Add Research income attribu es, Custom Ownership % Specifi	Investigators	eed to by all Flinders	Chief and Associa

Note: Default can also be used.



RETURNING AN APPLICATION TO THE RESEARCHER

If the Researcher has not submitted sufficient detail for the form to be approved, you may want to send the form back to the so that they can amend and resubmit the form. To do so:

• Select the Return button in the 'Application approval route' at the bottom of the form.

	Visibility
Application approval route	Show workflow history
Checking: College of Busin Checked by	
Approving: College of Busi Approve Return	
3 Submit: Funder	the second se
(+) 2 additional steps - Show full approval route	

• A pop up will appear where you can enter a comment that will be sent to the Researcher via email with the task. This comment will also appear in the <u>History and Comments</u> section of the form.



Please note the Researcher can optionally turn off their email notifications for applications and awards.

APPROVING AN APPLICATION

When the application has all the relevant information included, select approve.

Þ	Application approval route	Show workflow history
	Checking: College of Busin Checked by on 17/06/20 16:33	
٢	Approving: College of Busi Approve Return	
3	Submit: Funder	
Ð	2 additional steps - Show full approval route	

• A pop up will appear where you can optionally enter a comment to the Researcher. This comment will also appear in the *History and Comments* section of the form.

	Approving: College of Business, Government and Law
Con	iment //
	Cancel Approve

VIEWING THE HISTORY AND COMMENTS OF A FORM

To view all comments relating to an application and the history of changes, select on the edit icon in the top left corner.



ResearchNow

Test Application Application: Contract Research	ID: 197624
0	
Identification	Submission deadline
Project Title	Deadline
Test Application	11/09/2019
What percentage of project will be research? (must be between 10 and 100%)	
50	Funder status
	Date submitted
Fundings	11/09/2019
Fundings *	
ArtsSA	Project Dates
Applied amount: AUD45,175.00	12/09/19 → 30/06/20
Applicants	

• Select history and comments

ID: 19762492	Application: Contract Research	
2 0		
EDIT	Classifications	
Metadata	Application type	
OVERVIEW Relations	Contract Research Nature of activity type	
Display	Applied Research	
HISTORY AND COMMENTS	Add nature of activity type	
History and comments	Identification 👔	
	Project Title *	
	Test Application	

• All comments including the reason your application was returned will be in the form. Please note that the most recent comments are at the top of the page

Application for BGL Certification Form	
Comments	
has added a comment	11/05/20 13:0
Please approve my Research Certification form	
(Weise and the second s	
Write a comment about the content	
Write a comment about the content History	
History	11 Jun 2020 18:01
History	11 Jun 2020 13:01 11 Jun 2020 13:01