

Dashboards are customizable visual interfaces that allow managers to track training activity and key information at a glance, using charts, widgets, and reports.

1. From the menu select Analytics & Reports and then choose Dashboards. Alternatively, you can click the Team Dashboard tile on your home screen for quick access.



- 2. Your Manager Dashboard visualizes data in the Dashboards Viewing Pane. This pane displays the following key training metrics:
 - Required Training Due (Next 3 Months)
 - Overdue Required Training
 - Completed Training (Past 12 Months)
 - Upcoming Session Enrolments (Next 2 Months)
- 3. The following options are available to you from the Options dropdown menu.







- **Refresh**: Refresh the dashboard before reviewing it to ensure you are viewing the most up-to-date data.
- **Print**: Click this link to print the dashboard. Only the visible information on the page will be printed. This option uses your web browser's built-in print functionality, so you may need to adjust your browser's print settings to ensure the data and images print correctly.



NB. You may want to consider using a screen capture tool to make an image of your dashboard. You will have more control over the exact visualization you want to use, without noticeable loss in quality.

- 4. Hover over a widget to reveal the Expand button . Clicking it will display the following options:
 - **View Details:** Opens a pop-up window displaying detailed data.
 - **Export to Excel:** Exports the data and graphs to an Excel file.
 - **Refresh:** Updates the data within the individual widget.



