

After an employee has submitted their PRD, the manager needs to review and approve through Workday. You will receive the below Workday notification. Click *Approve Staff Performance Review*



Click Get Started to review the PRD submitted



- · Identify any support or capability development needed to perform successfully in the role
- Provide two-way feedback

Your staff member has submitted their PRD for your review. Please take some time to review the sections that have been completed.

Click 'Get Started' when you are ready to commence your review.







Use the below navigation menu to move through the PRD

Complete Manager Evaluation	←
Manager Evaluation: Professional & Executive - Guided (under Institut): Inc. Actions 28/02/2024 - 03/03/2024	
6 🖶	
Goals	
Training and Development Activities	
PRD Discussion	
Supporting Documents (optional)	
Feedback Received	
Review and Submit	

Mandatory - Goals. Review the goals provided by the staff member. Use the free text field to provide comments for the **Manager Summary**.

Complete Manager Evaluation	+		отрысству сты		6
Manager Evaluation: Professional & Executive -		Due Date	DD/MM/YYYY		
Actions		Category	× Professional …	:=	
28/02/2024 - 03/03/2024		Organization Alignment		:=	
R 🖶		Relates To	× Knowledge (Competency) …	:=	
Q Goals		Status	In Progress	•	
Training and Development Activities		Remove			
PRD Discussion					
Supporting Documents (optional)		Add			
Feedback Received					5 1 0
Review and Submit		Manager Summary			Employee Summary
		Comment *	BIUA√∷≣%	u ⁿ	Comment My goals will
		Back	Save for Later	Close	



For further help, contact organisational.development@flinders.edu.au staff.flinders.edu.au/workday



Training and Development. Review the Training and Development Activities identified by the staff member

aining and development opportunities are focused on building the skills and capabilities needed for staff members to perform successfully in their current role or to assist in their c	career development.
aining and development activities recorded in this section will be analysed by the Organisational Development and Diversity team to understand consistent development themes ac	cross the University.
ew training and development activities can be added on behalf of your staff member by selecting 'Add'.	
u will be prompted to enter an overall comment for this section.	
eeu reat lo procesu lo ure reacterien adunty.	
Development Item * PRD Training	
Additional Information	
Status * × Not Started :=	
Status Note	
Start Date 21/03/2024	Relates To × Knowledge (Competency) :=
Completion Date DD/MM/YYYY	Category × Professional Development :=
Liiotaru	
Remove	
Add	
lanager Summary	Employee Summary
omment * Normal V B I U A V IIII S K	Comment This training will enable me to effectively complete m
This training is relevant and will be beneficial. Approv	

Mandatory - Leave any feedback or comments in the **mandatory Manager Summary** at the bottom of the page. Then click *Next*





PRD Discussion. Review the employee responses to the PRD Discussion questions.

Mandatory – Complete the mandatory Manager Answers using the free text field

Complete Manager Evaluation: Professional & Executive - Guided [market market market]]] . (Actions) 28/02/2024 - 03/03/2024	PRD Discussion This section presents a series of questions to assist in the evaluation of the review period. Please review the responses provided by your staff member. You will be prompted to provide a response for each question. Click Next' to continue to the next review activity.
Goals Training and Development Activities PRD Discussion Supporting Documents (optional) Feedback Received Review and Submit	Question ALIGNMENT: This section enables you to enter any specific alignment of your PRD goals to college or portfolio priorities, university objectives, or specific competencies/capabilities. If you do not have any alignments you wish to record, please enter 'N/A' Employee Answer * Format v B I U A v HE % Format v B I U A v HE % w

Click Next to move to the next page







Optional - Supporting Documents. Review any supporting documents provided by the employee. Supporting documents are **optional**.



Click Next to move to the next page.







Optional - Feedback. Managers have an opportunity to request feedback from others using the below steps

Feedback Received

You have the opportunity to request feedback from others before finalising the review for your staff member.

If you would like to request feedback, follow the steps below:

- Select 'Save for Later' from the menu at the bottom of your screen before proceeding to ensure any
- review details entered are saved.
- Select 'Menu' in the top left-hand corner of your screen.
- Select the 'Performance Review and Development Manager' Dashboard.
- From the Manager Dashboard, select the task 'Get feedback on worker'.

You will have the option to share this feedback with your staff member. If feedback is shared with the staff member, comments will be displayed here when you return to complete the review.

Please note that you will not be able to finalise this review until feedback has been received.

Click 'Next' to continue to the next review activity.

Click Next to move to the next page.

Feedback Received	
0	
	Back Next Save for Later Close





Review. Undertake a final review of the sections of the PRD

Complete Manager I+ Evaluation	
Manager Evaluation:	
Professional & Executive - Guided	
Actions	
01/01/2024 - 30/03/2024	
6 🖶	
• Goals	
Training and Development Activities	
PRD Discussion	
Supporting Documents (optional)	Training and Development Automas
Feedback Received	
Review and Submit	
	Submit Send Back Save for Later

Optional. Use the free text field to make any additional comments for the staff member.







Optional - Send Back. If the PRD requires edits or further discussion click *Send Back* to return the PRD to the employee.

This should occur in discussion with the employee.



Send Back. The below pop up will appear after clicking *Send Back*. Complete the below information:

To: Select the person to send back to. It can only be returned to the staff member.

Reason: Provide a reason for retuning the PRD to the staff member and click submit



Send Back





Save for Later. During the PRD review, Managers can save the process and return later. Click *Save for Later* to continue editing at a later time.



Submit. Once the PRD has been reviewed and finalised it can be submitted. Click *Submit* to finalise the PRD and finalise the process in Workday

Submit Send Back Save for Later	
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Up Next. There are still two steps to be completed after you submit the approval for the PRD. First, the PRD will go to the Employee for them to complete the *Final PRD Acknowledgement.* Once they submit that task, the PRD will go back to you to complete the *Finalise PRD* task.

Success! Eve	ent submitted	
Up Next:	Final PRD Acknowledgement	
<u>View Details</u>		
		[
Success! Eve	ent submitted	
Up Next:	Finalise PRD	
View Details		

The Employee will receive a notification in Workday to let them know the PRD has been finalised.

PRD Activity status in my team. Completed PRDs will show as *Successfully Completed* on your dashboard

		Review Period	Review Period				Awaiting Action	F
Vorker	Employee Review	- Start Date	- End Date	Review Template	Status	BP Step	By	R
angari Brang	Academic Performance Review for Tied Funded Research Staff: Completed Shang	12/12/2022	30/06/2023	Academic Performance Review for Tied Funded Research Staff	Successfully Completed		n/a	N
ana-chapman	Academic Research - Guided	05/03/2024	15/04/2024	Academic Research - Guided (smoke testing)	▲In Progress	Complete Performance Review	Employee	N
also Chapman	Academic Performance Review for Tied Funded Research Staff:	12/12/2022	30/06/2023	Academic Performance Review for Tied Funded Research Staff	Successfully Completed		n/a	N

